

(573)751-4213

REGISTRATION NO.: 24113 BOOK: 85 PAGE: 296
BONDS ISSUED BY: Meramec Valley R-III School District
AMOUNT OF ISSUE: \$6,275,000.00 COUNTY: of Franklin
DATE OF ISSUE: December 27, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,625,000 of the outstanding principal amount of the District's General
Obligation Bonds, Series 1994; \$3,050,000 of the outstanding principal
amount of the district's General Obligation Bonds, Series 1996 and
\$1,600,000 of the outstanding principal amount of the District's General
Obligation Bonds, Series 1997

Rate of Interest	Amount	Maturity
4.500%	\$ 900,000.00	03/01/2007
4.800%	900,000.00	03/01/2008
4.800%	900,000.00	03/01/2009
4.600%	900,000.00	03/01/2010
4.500%	900,000.00	03/01/2011
4.600%	725,000.00	03/01/2012
4.700%	600,000.00	03/01/2013
4.800%	450,000.00	03/01/2014

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2011 may be called on and after March 1, 2006 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$6,295,140.00
INTEREST RATE:	4.6082%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable